

Formaldehyde Producers Boost U.S. Economy

Impact Spans Key Consumer Industries

Formaldehyde's unique and versatile chemical properties make it a common and beneficial part of modern life. From the construction industry to the automotive, aerospace and health care industries – products that are based on formaldehyde technologies have broad roles in the economy, are critical to the integrity of the supply chains, supporting over 1.5 million jobs and \$1.6 trillion in manufacturing shipments and other economic output in 2023 in the United States.

Total Economic Impact of Consumer Industries¹



Total Upstream Impact of Formaldehyde and Derivatives Manufacturing

Includes Direct Production² and Supplier Industries³



Oil & Gas	Motor Vehicles	Industrial/ Electrical/ Machinery	Building & Construction	Furniture	Other Transportation Equipment	Appliances	Health Care	Other Products & Services
234K jobs	306K jobs	417K jobs	161K jobs	210K jobs	46K jobs	15K jobs	7K jobs	118K jobs
\$40B payroll	\$26B payroll	\$46B payroll	\$12B payroll	\$12B payroll	\$4B payroll	\$1B payroll	\$1B payroll	\$8B payroll
\$938B sales	\$310B sales	\$141B sales	\$83B sales	\$51B sales	\$24B sales	\$7B sales	\$5B sales	\$45B sales

¹ The use of formaldehyde and its derivatives supports economic activity throughout multiple sectors. These estimates are based on economic activity generated by businesses that use formaldehyde.

² Direct impact: jobs, wages and output generated from the manufacturing of formaldehyde and derivative chemistries.

³ Impact (Supply Chain): jobs, wages and output related to manufacturing of formaldehyde and derivative chemistries supported by the businesses in the supply chain that sell good and services. This also includes household spending by workers.